



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Report of Administrator, (2) Petition for Distribution Upon Waiver of Account
 and (3) Allowance of Fees for Attorney

DOD: 1/26/2004		ANTONETTE FREGOSO, Administrator, is petitioner.		NEEDS/PROBLEMS/COMMENTS:	
		Accounting is waived.		<u>Continued to 11/1/12</u> at the request of the attorney.	
Cont. from				Need amended petition based on but not limited to the following:	
	Aff.Sub.Wit.	I & A	-	\$264,250.00	<ol style="list-style-type: none"> 1. Cynthia Arroyo was originally the attorney of record in this case. Pursuant to §10814 Attorney Arroyo would be entitled to a portion of the statutory attorney fees. 2. Need proof of service of the Notice of Hearing on Cynthia Arroyo pursuant to California Rule of Court 7.704(b). 3. Need allowance or rejection of Creditor's Claim of Employment Development Department in the amount of \$444,816.51 filed on 1/8/2007. California Rules of Court 7.401. 4. This waiver of account does not include information required by California Rules of Court 7.550 <ol style="list-style-type: none"> (1) Creditor's claims (2) Sales purchases, or exchanges of assets (3) Changes in the form of assets (9) Calculation of fees or commissions as described in rule 7.705. 5. Need calculation of Attorney fees. California Rules of Court 7.705. 6. Need current status of all inventoried items. Local Rule 7.13. 7. Order does not comply with Local Rule 7.6.1.
✓	Verified	POH	-	\$ 1,500.00	
✓	Inventory	Administrator	-	waives	
✓	PTC	Attorney	-	\$4,099.00	
✓	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf. Screen				
✓	Letters	6/15/04			
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
✓	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
✓	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 9/10/12	
				Updates:	
				Recommendation:	
				File 1 - Canales	

**Second Account and Report of Trustee Together with Petitions for Approval
Thereof, for Award of Attorney's Fees and for Expenditure of Trust Funds [Prob. C.
2403, 2422, 2551, 2620, 2640, 17200(b)(5)]**

Age: 12 years		CAROLYN BATES-WELCH , mother/Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Order does not comply with Local Rule 7.6 C. Orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance. Note: A status hearing will be set as follows: <ul style="list-style-type: none"> Friday, February 15, 2013 at 9:00 a.m. in Department 303 for the filing of the third account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
		Account period: 1/1/2007- 12/31/2010	
		Accounting - \$1,272.913.00	
		Beginning POH - \$1,039.946.00	
		Ending POH - \$1,050.841.00	
Cont. from		Trustee - waives	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$8,500.00 (per itemization and declaration, 25 attorney hours billed at \$300 per hour and 131 paralegal hours billed at \$50.00 per hour)	
<input checked="" type="checkbox"/>	Verified	Costs - \$435.00 (filing fee)	
<input type="checkbox"/>	Inventory	Current bond is \$125,000 and is sufficient	
<input type="checkbox"/>	PTC	Petitioner states pursuant to court order a 2005 Toyota Sienna was purchased with funds from the trust for the benefit of Cynthia. Since then the van has been driven over 110,000 miles. On 6/26/12 Petitioner was provided with an estimate for a new, retrofitted Chrysler Touring Van from Driving Specialties, Ltd. The Credit Union approved a loan in the amount of \$65,362.00 payable over 72 months at 2.99% interest for a monthly payment of \$992.80. Petitioner proposes to sell the 2005 Sienna on consignment, as the dealer believes it will yield the most benefit to the trust estate as opposed to trading the vehicle in on the new vehicle. Petitioner requests the authority to purchase the new vehicle for a price not to exceed \$66,000.00 on the six year 2.99% financing terms and allow the vehicle to be placed in the name of Carolyn Bates-Welch with the credit union as lien holder.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCC/JEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner prays for an Order:

1. Approving, allowing and settling the second account.
2. Authorizing \$8,935.00 for attorney fees and costs.
3. Petitioner be authorized to purchase a vehicle, not to exceed \$66,000.00 and to finance the purchase over a period of 6 years at the rate of 2.99%, with monthly payments of \$992.80. The vehicle will be used by Carolyn Bates-Welch for the transport of Cynthia Welch. The title of the vehicle can be placed in the name of Carolyn Bates-Welch and the credit union of Carolyn Bates-Welch can be the lien holder.
4. Finding the bond in the amount of \$125,000.00 to be adequate.
5. Requiring the next account to be for the period of 1/1/2011 through 12/31/2012.

Final Report and Petition for Settlement Thereof, for Allowance of Attorneys' Compensation, for Allowance of Costs Advanced, for Allowance of Administrator's Compensation and Petition for Final Distribution on Waiver of Accounting [Probate Code §§ 1060 et seq., 10800, 10810, 10811, 12201]

DOD: 7-24-09	MIA CROMARTY , Daughter and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
	I&A: \$659,474.00 POH: \$33,975.77 cash plus various real property interests and personal property (shares).	
	Administrator (Statutory): \$16,249.48	
	Attorney (Statutory): \$16,249.48	
	Attorney (Extraordinary): \$11,082.25 (49.75 hours in connection with services in connection with partition action regarding real property interests, sale of vehicle, and tenancy issues relating to the Tower District real property interests)	
	Costs: \$5,307.34 (Filing, publication, probate referee)	
	Closing: \$500.00	
	Distribution pursuant to intestate succession:	
	Mia Cromarty: A 50% undivided interest in the remaining assets of the estate including real property interests and personal property (shares)	
	Monica Cromarty: A 50% undivided interest in the remaining assets of the estate including real property interests and personal property (shares)	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
<input checked="" type="checkbox"/> Letters	1-26-10	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-10-12
		Updates: 9-11-12
		Recommendation:
		File 3A - Cromarty

Petition for Removal of Trustee, Account, and for Appointment of Successor Trustee

		ANDREW CHAFFER , trust beneficiary, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Continued from 12-12-11, 2-27-12, 4-9-12, 5-14-12, 6-25-12, 8-6-12.
		Petitioner states he is the grandson and 1/6 beneficiary under the HARLEY E. CHAFFER TRUST executed May 9, 1991. Petitioner states he does not possess a copy of the Trust. And amendment to the Trust was executed on October 29, 1998.	Minute order 4/9/12: Doug Chaffer is ordered to send 2/11 and 3/11 bank statements to Mr. Streett. Mr. Chaffer is also ordered to send any life insurance information to Mr. Streett.
Cont. from 121211, 022712, 040912, 051412, 062512, 080612			Minute Order 5/14/12: Mr. Streett is appearing via conference call. Matter continued to 6/25/12
	Aff.Sub.Wit.		Minute Order 6/25/12: Mr. Streett is appearing via conference call. Doug Chaffer is directed to submit an inventory of the jewelry to the Court and counsel. In addition, he is to obtain a list from his sister setting forth the distribution of the jewelry.
✓	Verified	Harley E. Chaffer died on March 4, 2011 thereby making the Trust irrevocable.	<i>Declaration filed 7-23-12 attaches an email from Janet Payne to Douglas Chaffer listing jewelry and distribution and copies of appraisals of various pieces.</i>
	Inventory		Minute Order 8-6-12: John Streett appeared via Courtcall. Mr. Streett informed the court that he received notice that he will no longer be counsel for Andrew Chaffer. This matter is continued and Mr. Streett will inform Andrew Chaffer with the new date. Matter continued to 9-17-12.
	PTC	Petitioner is informed and believes that the successor Trustee is DOUGLAS EDWARD CHAFFER .	Note: No substitution of attorney has been filed; therefore, Mr. Streett is still attorney of record.
	Not.Cred.		Note: Examiner notes that this is the 7th hearing on this petition; however, a copy of the trust has never been provided to the Court.
✓	Notice of Hrg	Petitioner alleges:	
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Wherefore, Petitioner prays for an Order:	
		1. Compelling Douglas Edward Chaffer to produce a copy of the Harley E. Chaffer Trust of May 9, 1991 and all amendments to it;	
		2. Compelling Douglas Edward Chaffer to account fully for all Trust property;	
		3. Removing Douglas Edward Chaffer as Trustee;	
		4. Appointing a new Trustee as prescribed by the Trust;	
		5. For costs of suit; attorney fees and for such other and further relief as the court deems proper.	
			Reviewed by: skc
			Reviewed on: 9-10-12
			Updates:
			Recommendation:
			File 4 - Chaffer

Katie McGill Age: 4 DOB: 01/05/2008		General Hearing 11/05/2012		NEEDS/PROBLEMS/COMMENTS:	
Abigail McGill Age: 8 DOB: 08/27/2004		GEORGE FICKENWORTH , maternal grandfather, is petitioner.		1. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
		Father: MICHAEL JAY MCGILL		<ul style="list-style-type: none"> Michael Jay McGill (Father) 	
		Mother: MICHELLE DAWN HARRIS , personally served 09/10/2012			
Cont. from		Paternal Grandparents: Unknown Maternal Grandmother: Karri Franks			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.		w/		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT / LV	
				Reviewed on: 09/12/2012	
				Updates:	
				Recommendation:	
				File 5 - McGill	

Atty Smith, Jane T., of County Counsel's Office (for Public Guardian)

Probate Status Hearing Re: Filing of the Next Account

		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;">OFF CALENDAR</p> <p style="text-align: center;"><i>Order Settling Second Account</i> <i>Current was signed 8/1/2012; Minute</i> <i>Order set status hearing for filing Third</i> <i>Account on 7/11/2014.</i></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 9/10/12
		Updates:
		Recommendation:
		File 6 - Sangster

Atty Burnside, Leigh W., of Dowling Aaron Inc. (for Petitioner Mark Owens and William Owens, Jr.)
Atty Boyett, Deborah K., of Walter & Wilhelm (for Objectors Michael Owens and Elizabeth Fujinami)
Atty Bagdasarian, Gary G., sole practitioner (Court-appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 81 years		
DOB: 10/2/1930		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	w/
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	w/
✓	Conf. Screen	
	Aff. Posting	
✓	Duties/Supp	
✓	Objections	
	Video Receipt	
✓	CI Report	
	9202	
✓	Order	
	Letters	X
	Status Rpt	
	UCCJEA	
✓	Citation	
	FTB Notice	

NO TEMPORARY REQUESTED

MARK OWENS and WILLIAM OWENS, JR., sons, are Petitioners and request appointment as Co-Conservators of the Person, with medical consent and dementia powers to administer dementia medications and for placement in a secured-perimeter facility, and for appointment as Co-Conservators of the Estate with bond set at **\$10,000.00**.

Estimated value of the Estate:
- **Unknown**

Need Capacity Declaration.

Petitioner states the proposed Conservatee suffers from dementia, diabetes, and is physically infirm and enfeeble, and as a result she is unable to carry on conversations or communicate reliably.

Court Investigator Dina Calvillo's Report was filed 9/11/2012.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS:

Court Investigator Advised Rights on 8/31/2012.

Voting Rights Affected – Need Minute Order.

1. *Petition* requests bond be fixed in the amount of **\$10,000.00**; however, estimated value of the estate is stated as "unknown." Court will need information regarding value of the estate in order to determine adequacy of the amount of bond pursuant to the requirements of Probate Code § 2320(c) and CA Rule of Court 7.207(b).
2. *Petition* requests medical consent and dementia powers. Need *Medical Capacity Declaration* in support of Petitioners' requests.
3. Need proposed letters.

Reviewed by: LEG
Reviewed on: 9/11/12
Updates: 9/11/12
Recommendation:
File 7 - Owens

Objection to Petition for Appointment of Conservator of the Person and Estate; Declaration of Michael D. Owens in Support of Objection to Petition filed by MICHAEL D. OWENS, son, and ELIZABETH FUJINAMI, daughter, on 9/7/2012 states:

- Michael is a son of proposed Conservatee resides in Colorado; Elizabeth is a daughter of proposed Conservatee and resides in Clovis;
- Michael and Elizabeth object to the petition filed by Mark Owens and William Owens, Jr., sons of proposed Conservatee, based upon the following grounds:
 - (a) A conservatorship of the estate is not necessary in that Michael is the duly appointed and acting attorney-in-fact of the proposed Conservatee pursuant to the Uniform Statutory Form Power of Attorney (Power of Attorney) executed by the proposed Conservatee on 2/7/2008; Elizabeth is the alternate named attorney in fact under the Power of Attorney;
 - (b) A conservatorship of the person is not necessary in that Michael is the proposed Conservatee's designated agent under an Advance Health Care Director/Power of Attorney for Health Care (Health Care Directive) executed by the proposed Conservatee on 2/7/2008; Elizabeth is the alternate agent under the Health Care Directive; further, the proposed Conservatee has been residing in Elizabeth's home in Clovis with Elizabeth and Elizabeth's family since about 2008, and there is no need for the proposed Conservatee to be moved; the proposed Conservatee should continue to reside in Elizabeth's home;
 - (c) In the event the Court determines a conservatorship is appropriate, the Petitioners should not be appointed as conservators because Michael rather than the Petitioner is the nominee of the proposed Conservatee as conservator of the person, and Elizabeth is the alternate nominee;
- **Objectors request (1) the Court deny the Petition for Appointment of Conservator of the Person and Estate filed by Mark Owens and William Owens, Jr.; or (2) Alternatively, should the Court determine conservatorship is necessary, the Court appoint Michael D. Owens and Elizabeth Fujinami as co-conservators of the person and estate of the proposed Conservatee after notice and hearing on a petition for appointment filed by Michael and Elizabeth.**

Declaration of Michael D. Owens in Support of Objection to Petition for Appointment of Conservator of the Person and Estate of Octavia Ruth Owens, Proposed Conservatee [attached to Objection] states:

- On February 7, 2008, his mother (proposed Conservatee) signed several legal documents prepared at her request, including a Pour Over Will dated 2/7/2008, the Octavia R. Owens Living Trust dated 2/7/2008, Uniform Statutory Form Power of Attorney dated 2/7/2008 (POA), and Advance Health Care Directive/Power of Attorney for Health Care dated 2/7/2008 (AHCD);
- He is appointed as his mother's attorney-in-fact, and his sister, Elizabeth, is appointed as the alternate attorney-in-fact (copy of POA attached as Exhibit A); the POA became immediately effective; the POA is durable and continues to be effective notwithstanding any incapacity experience by his mother; he has been acting as his mother's attorney-in-fact under the POA, and desires to continue to fulfill her expressed intent by acting as her attorney-in-fact under the POA;
- He is designated as agent under the AHCD to make health care decisions for his mother, and his authority became immediately effective; Elizabeth is designated as alternate agent (copy of AHCD attached as Exhibit B); in the AHCD, his mother nominated him to act as her conservator in the event a conservator of her person becomes necessary; Elizabeth is nominated as alternate [agent]; he has been acting as his mother's agent under the AHCD, and he desires to continue to fulfill his mother's expressed intent by acting as her agent under the AHCD;
- Since 2008, his mother has been living with his sister, Elizabeth, in her Clovis home where Elizabeth resides with her family, and he believes it is in his mother's best interest to continue to live with Elizabeth in her Clovis home and believes that moving his mother from Elizabeth's home would be detrimental to his mother's health and well-being.

~Please see additional page~

Dept. 303, 9:00 a.m. Monday, September 17, 2012

Declaration of Judy Baldwin filed 9/11/2012 by Petitioners' attorney Leigh Burnside states:

- She is one of the children of the proposed Conservatee; the Petitioners are her brothers; the Objectors are her sister and brother;
- After Petitioners Mark and William filed their petition, she spoke on the telephone to her sister Elizabeth (Betty), and Betty told her that she had spoken to their mother about the petition and informed our mother that Mark and William were trying to take her away from Betty and put her in jail; Betty further stated that after she made that comment to their mother, their mother began sobbing uncontrollably and latched onto Betty's neck;
- She does feel that over the years, Betty has interfered with Mark's and William's efforts to see and communicate with their mother; she does not know the reason she has done so;
- Their father was buried on 2/2/2008, and the power of attorney documents attached to Betty and Michael's Objection were signed five days later on 2/7/2008; at that time, their mother was grieving their father's death and was already mentally declining and having trouble communicating with others;
- Betty and Michael never shared with her, or to her knowledge, with any of her other siblings, that their mother had created a trust and signed a power of attorney and health care directive.

Petition for Termination of Guardianship

Alyssa Vasquez Age: 13 DOB: 08/05/1999		JACKIE VASQUEZ , mother, is petitioner. MARIA G. TORRES , paternal grandmother, was appointed guardian on 06/16/2005. Father: JESSE TORRES Paternal Grandfather: Victor Torres Maternal Grandfather: Manuel Vasquez, Deceased Maternal Grandmother: Oralia Vasquez	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or declaration of due diligence for the following: <ul style="list-style-type: none"> • Maria G. Torres (Guardian/Paternal Grandmother) • Jesse Torres (Father) • Alyssa Vasquez (Minor) • Leslie Torres (Minor) • Elexis Torres (Minor) • Oralia Vasquez (Maternal Grandmother)
Leslie Torres Age: 16 DOB: 05/15/1996			
Elexis Torres Age: 17 DOB: 06/25/1995			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff.Mail <input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner states: her and her girls want to be a family again. Petitioner has a home and guardian says she no longer wants them. Court Investigator Charlotte Bien's report filed 09/07/2012.	
			Reviewed by: KT / LV Reviewed on: 09/12/2012 Updates: Recommendation: File 8 – Vasquez & Torres

Atty Dean, Karla (Pro Per – Petitioner – Daughter)

**Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)**

DOD:10/11/2010	KARLA DEAN , daughter is Petitioner and requests appointment as administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
		1. Need Notice of Petition to Administer Estate.
Cont. from 062812, 073012	Full IAEA – o.k.	2. Need proof of service of Notice of Petition to Administer Estate on the following: <ul style="list-style-type: none"> • Karla Leanne Dean • Roger Curtis Dean • Julia Maggie Dean • Holly Jo Johnson • Hannah Rose Johnson • Mary Ribicka Johnson
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Decedent died intestate	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Residence: Tollhouse Publication: The Business Journal	3. Item 5B of the Petition is incomplete regarding stepchild or foster child.
<input checked="" type="checkbox"/> Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.		4. Attachment 3(d) to Petition states every beneficiary requests bond be waived. Need signed waivers of bond from all beneficiaries. <ul style="list-style-type: none"> • Roger Curtis Dean • Holly Jo Johnson • Mary Ribicka Johnson
<input type="checkbox"/> Sp.Ntc.	Estimated value of the Estate:	
<input type="checkbox"/> Pers.Serv.	Personal Property - \$150.00	
<input type="checkbox"/> Conf. Screen	Real Property - \$105,000.00	
	Total: - \$105,150.00	
<input checked="" type="checkbox"/> Letters		Or in the alternative bond set at \$65,150.00 per the Inventory and Appraisal filed 08/30/2012.
<input checked="" type="checkbox"/> Duties/Supp		Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt	Probate Referee: Rick Smith	
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: KT / LV
<input type="checkbox"/> Status Rpt		Reviewed on: 07/24/2012
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 10 - Johnson

Age: 3 years Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%;"></td><td style="width: 85%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td>W/O</td></tr> <tr><td>✓</td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td>✓</td><td>Pers.Serv.</td><td>W/O</td></tr> <tr><td>✓</td><td>Conf. Screen</td><td></td></tr> <tr><td>✓</td><td>Letters</td><td></td></tr> <tr><td>✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td>✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td>✓</td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg	W/O	✓	Aff.Mail			Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.	W/O	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p style="text-align: center;"><u>TEMPORARY EXPIRES 9/17/12</u></p> <p>SALLY SHEPARD, maternal grandmother, is petitioner.</p> <p>Father: JOHN LAMBERT – personally served on 7/17/12</p> <p>Mother: COURTNEY SHEPARD – consents and waives notice.</p> <p>Paternal grandfather: Deceased Paternal grandmother: Sherry Lambert – served by mail on 7/18/12 Maternal grandfather: Philip Shepard – personally served on 7/17/12.</p> <p>Petitioner states mom is a meth addict. She has used drugs while in the home. She has driven her care under the influence while the minor was in the car. She has been involved in illegal activities including dealing drugs. She is currently broke and homeless.</p> <p>Court Investigator Samantha Henson's Report filed on 9/10/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Proof of service of the Notice of Hearing for <u>all parties served</u> does not indicate that the Notice of Hearing was served with a copy of the petition as required.</p>
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	Citation																																																																						
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		Reviewed by: KT Reviewed on: 9/10/12 Updates: 9/12/12 Recommendation: File 11 - Lambert																																																																					

12 Alize Nevaeh Lopez (GUARD/P)
 Atty Ayala, Aurelia (pro per Petitioner/maternal grandmother)
 Atty Ayala, Francisca (pro per Objector/mother)

Case No. 12CEPR00636

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age 5 years		<u>Temporary Expires 9/17/12</u>		NEEDS/PROBLEMS/COMMENTS:	
		AURELIA AYALA , maternal grandmother, is petitioner.		1. Proof of service of the Notice of Hearing does not include the name and address of the person serving the documents at #6. 2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Gilbert Lopez (paternal grandfather) b. Linda Lopez (paternal grandmother)	
		Father: GABRIEL LOPEZ – consents and waives notice.			
		Mother: FRANCISCA AYALA – personally served on 7/20/12.			
Cont. from		Paternal grandfather: Gilbert Lopez			
	Aff.Sub.Wit.		Paternal grandmother: Linda Lopez		
✓	Verified		Maternal grandfather: Miguel Ayala – served by mail on 7/19/12.		
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	W/		Reviewed by: KT Reviewed on: 9/10/12 Updates: Recommendation: File 12 - Lopez	
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
✓	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

13 John Love Chavez & Isaiah Belmontes
Atty Chavez, Sylvia Ann (pro per – John's paternal grandmother)
Atty Chavez, Reyes M. (pro per – John's paternal grandfather)
Atty Vargas, Augustine Rene (pro per – non-relative/Petitioner)

Case No. 12CEPR00657

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

John, 14 DOB: 09/04/98		<u>GENERAL HEARING 10/30/12</u>		NEEDS/PROBLEMS/COMMENTS:	
Isaiah, 15 DOB: 05/03/97		AUGUSTINE RENE VARGAS, family friend, is Petitioner.		<u>THIS PETITION PERTAINS TO ISAIAH BELMONTES ONLY</u>	
		Father: UNKNOWN		<u>SYLVIA CHAVEZ AND REYES CHAVES, PATERNAL GRANDPARENTS OF JOHN LOVE CHAVEZ, WERE GRANTED TEMPORARY ON 08/08/12. THEIR GENERAL HEARING IS SET FOR 09/25/12.</u>	
Cont. from		Mother: ANGELA CHAVEZ		1. Need Notice of Hearing.	
	Aff.Sub.Wit.	Paternal grandparents: UNKNOWN		2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:	
✓	Verified	Maternal grandparents: UNKNOWN		- father (unknown)	
	Inventory	Siblings: CHRISTOPHER BELMONTES, ISAAC BELMONTES, ADRIAN BELMONTES, JOHN LOVE CHAVEZ (14)		- Angela Chavez (mother)	
	PTC	Petitioner states that the minor's mother is very heavily into drugs and gambling. She was evicted from her home and does not have a stable home. She also exposes her children to domestic violence.		- Isaiah Belmontes (minor)	
	Not.Cred.			3. Petitioner indicates the child may have Indian ancestry. Therefore, need <u>Notice of Child Custody Proceeding for Indian Child</u> (Form ICWA-030) to be completed and returned to the Probate Clerk's Office <u>as soon as possible</u> . See Probate Code § 1460.2, and CA Rules of Court 7.1015.	
	Notice of Hrg			The general guardianship hearing on 10/30/12 <u>cannot go forward</u> unless this form has been served on the child's parent; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.	
	Aff.Mail			A blank copy of the form is in the file for Petitioner, and it should be completed and returned <u>as soon as possible</u> to the Probate Clerk's Office. The Probate Clerk's Office will complete service.	
	Aff.Pub.			At the general hearing on 10/30/12, continuance may be required to ensure that the appropriate parties and agencies received 60 days' notice. See Probate Code 1460.2, and CA Rules of Court 7.1015.	
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen			Reviewed by: JF	
✓	Letters			Reviewed on: 09/10/12	
✓	Duties/Supp			Updates:	
	Objections			Recommendation:	
	Video Receipt			File 13 – Chavez & Belmontes	
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

**Petition for Letters of Administration; Authorization to Administer Under IAEA, with
Limited Authority (Prob. C. 8002, 10450)**

DOD: 9/5/2011		<p>NORA LOPEZ, ex-wife, is petitioner and requests appointment as Administrator with Limited IAEA authority and without bond.</p> <p>Limited IAEA - ?</p> <p>Decedent died Intestate.</p> <p>Residence: Fresno Publication: NEED</p> <p>Estimated value of the estate: To be Determined</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> #5a(3) or 5a(4) of the petition was not answered re: registered domestic partner. Need Notice of Petition to Administer the Estate. Need proof of service of the Notice of Petition to Administer the Estate on: a. Stephanie Lopez Need affidavit of Publication Need estimated value of the estate. Petitioner request bond be waived stating it is an unnecessary expense to the family. The sole heir of the estate is a minor age 11. Probate Code §8480 states except as otherwise provide by statute, every person appointed personal representative shall give a bond approved by the court. Probate Code §8481 states bond can be waived if the will waives bond or if all beneficiaries waive bond in writing. Notwithstanding the waiver of a bond by will or by all the beneficiaries, the court may for good cause require that a bond be given. <p>Please see additional page</p> <p>Reviewed by: KT</p> <p>Reviewed on: 9/10/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14A - Lopez</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			<input checked="" type="checkbox"/>
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<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Note: If the petition is granted status hearings will be set as follows:

- Friday, January 11, 2013 at 9:00 a.m. in Department 303 for the filing of the inventory and appraisal; and,
-
- Friday, November 8, 2013 for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Petition for Appointment of Guardian Ad Litem

DOD: 9/5/2011		NORA LOPEZ , mother, is petitioner and requests appointment as guardian ad litem for STEPHANIE LOPEZ, sole beneficiary of the estate of Sergio R. Lopez.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Petitioner requests appointment as guardian ad litem so that the property of the estate can be distributed to her as guardian ad litem to be held in trust until the minor reaches majority.	<ol style="list-style-type: none"> 1. A guardian ad litem is NOT the same as a guardian of the estate of a minor. It appears that the petitioner should be petitioning to be appointed as guardian of the estate of the minor. Note: A guardianship of the estate would be filed in a separate case file in the name of the minor. 2. The Petition for Appointment of Guardian Ad Litem states that a person may not act as guardian ad litem unless he or she is an attorney or is represented by an attorney. Petitioner is self-represented. 3. Need Notice of Hearing. 4. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Stephanie Lopez
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
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<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/10/12
			Updates:
			Recommendation:
			File 14B – Lopez

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Miracle, 7 DOB: 07/06/05		<p align="center"><u>GENERAL HEARING 11/05/12</u></p> <p>JOHNNY C. PUENTES, paternal grandfather, is Petitioner.</p> <p>Father: CHRISTOPHER PUENTES</p> <p>Mother: ROSALINDA TORRES</p> <p>Paternal grandmother: SHARON PUENTES</p> <p>Maternal grandfather: ALBERT TORRES</p> <p>Maternal grandmother: ROSIE PERIDA</p> <p>Siblings: SERGIO CANTU, PRECIOUS CANTU, ANGEL CANTU</p> <p>Petitioner states that temporary guardianship is needed because the mother is not taking care of the children properly. CPS is investigating the mother. The father's whereabouts are unknown.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Christopher Puentes (father) - Rosalinda Torres (mother)
Erik, 2 DOB: 09/21/10			
Jonathan, ??? DOB: 12/26/12-???			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg <input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF	
		Reviewed on: 09/11/12	
		Updates:	
		Recommendation:	
		File 15 – Puentes	